► See separate instructions.

Failt Reporting	35UEI			
1 Issuer's name		2 Issuer's employer identification number (EIN)		
LIGHTSTONE VALUE	PLUS REAL ESTA	ATE INV	ESTMENT TRUST II INC	83-0511223
3 Name of contact for add		5 Email address of contact		
6 Number and street (or F	Ω box if mail is not de	livered to	street address) of contact	7 City, town, or post office, state, and ZIP code of contact
1985 CEDAR BRIDGE	AVENUE, SUITE			LAKEWOOD, NJ 08701
8 Date of action 9 Classification and description				
		DISTR	IBUTIONS ON COMMON ST	FOCK
SEE ATTACHED 10 CUSIP number	11 Serial number(s)		12 Ticker symbol	13 Account number(s)
				ck of form for additional questions.
-			-	inst which shareholders' ownership is measured for
			JTIONS WERE PAID TO C	OMMON SHAREHOLDERS.
SEE ATTACHED SCHE	DULE FOR ADDI	LIONAL	DETALL.	
15 Describe the quantitat	ive effect of the organiz	zational act	tion on the basis of the security in t	the hands of a U.S. taxpayer as an adjustment per
share or as a percenta	age of old basis \blacktriangleright THE	AMOUN	T OF THE NONDIVIDEND	DISTRIBUTIONS ARE INCLUDED IN
				TIONS SHOULD REDUCE THE TAX BASIS
OF EACH COMMON SH	ARE, BUT NOT E	BELOW Z	ERO.	
	•			such as the market values of securities and the D AS THE AMOUNT OF CASH
				ATE INVESTMENT TRUST II INC'S
EARNINGS AND PROF		1101011		

Part II Organizational Action (continued)

17	List the applicab	le Inter	nal Revenue Code	section(s) and	subs	ection(s) upon which	the tax treatment is based >	THE	NONDIVIDEND
DIS	TRIBUTIONS	ARE	DETERMINED	PURSUANT	то	IRC	SECTION	301(C).		

18 Can any resulting loss be recognized? ► <u>NO</u>.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ► THE REPORTING TAX YEAR IS 2020.

	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.								
Sign Here	Signa	ture ►		Date ►					
	Print	your name►SETH MOLOD	Title► CFO						
Paid Prepa Use C		Print/Type preparer's name	Preparer's signature	Date	Check if PTIN				
	rer	KENNETH WEISSENBERG			self-employed P00738677				
		Firm's name ► EISNERAMPER LLE		Firm's EIN ►13-1639826					
	, y	Firm's address ► 733 THIRD AVENU	3	Phone no.212-949-8700					
Send Fo	rm 89	37 (including accompanying statements) t	o: Department of the Treasury. Internal Re	evenue Service. Oa	den. UT 84201-0054				

Lightstone Value Plus Real Estate Investment Trust II Inc 83-0511223 Year Ended December 31, 2020

Supplemental Attachment to Form 8937

Record	Payable	Per Share		Nondividend		
Date	Date Date		Distribution		Distribution	
12/31/2019	1/15/2020	\$	0.175000	\$	0.175000	