

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ THE NONDIVIDEND DISTRIBUTIONS ARE DETERMINED PURSUANT TO IRC SECTION 301(C).

18 Can any resulting loss be recognized? ▶ NO.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE REPORTING TAX YEAR IS 2020.

Sign Here Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Signature ▶ _____ Date ▶ _____

Print your name ▶ SETH MOLOD Title ▶ CFO

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed	PTIN
	KENNETH WEISSENBERG				P00738677
	Firm's name ▶	EISNERAMPER LLP		Firm's EIN ▶	13-1639826
	Firm's address ▶ 733 THIRD AVENUE NEW YORK, NY 10017-2703			Phone no.	212-949-8700

Lightstone Value Plus Real Estate Investment Trust II Inc
83-0511223
Year Ended December 31, 2020

Supplemental Attachment to Form 8937

Record Date	Payable Date	Per Share Distribution	Nondividend Distribution
12/31/2019	1/15/2020	\$ 0.175000	\$ 0.175000