



**Part II** Organizational Action (continued)

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ THE NONDIVIDEND DISTRIBUTIONS ARE DETERMINED PURSUANT TO IRC SECTIONS 301(C).

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**18** Can any resulting loss be recognized? ▶ NO.

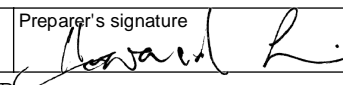
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**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE REPORTING TAX YEAR IS 2019.

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Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
Signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

<b>Paid Preparer Use Only</b>	Print your name ▶ SETH MOLOD		Title ▶ CFO	
	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed
	HOWARD LIU		1/22/2010	PTIN P00539514
	Firm's name ▶ EISNERAMPER LLP	Firm's address ▶ 750 THIRD AVENUE NEW YORK, NY 10017-2703		Firm's EIN ▶ 13-1639826 Phone no. 212-949-8700

Lightstone Value Plus Real Estate Investment Trust III Inc  
 46-1140492  
 Year Ended December 31, 2019

Supplement Attachment to Form 9937

	<b>Record Date</b>	<b>Payable Date</b>	<b>Per Share Distribution</b>	<b>Nondividend Distribution</b>
				76.8653%
	12/31/2018	1/15/2019	0.050958	0.039169
	1/31/2019	2/15/2019	0.050958	0.039169
	2/28/2019	3/15/2019	0.046026	0.035378
	3/31/2019	4/15/2019	0.050958	0.039169
	4/30/2019	5/15/2019	0.049314	0.037905
	5/31/2019	6/14/2019	0.050958	0.039169
	6/30/2019	7/15/2019	0.049314	0.037905
	7/31/2019	8/15/2019	0.000000	0.000000
	8/31/2019	9/16/2019	0.000000	0.000000
	9/30/2019	10/15/2019	0.000000	0.000000
	10/31/2019	11/15/2019	0.000000	0.000000
	11/30/2019	12/16/2019	0.000000	0.000000
<b>Total</b>			<u>0.348486</u>	<u>0.267865</u>