Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Internal Revenue Service		, coo coparato mondonono		
Part I Reporting	Issuer			
1 Issuer's name		2 Issuer's employer identification number (EIN)		
LIGHTSTONE REAL E	STATE INCOME TRUST	' INC	47-1796830	
3 Name of contact for add	ditional information 4 Telep	5 Email address of contact		
6 Number and street (or F	P.O. box if mail is not delivered	to street address) of contact	7 City, town, or post office, state, and ZIP code of contact	
1985 CEDAR BRIDGE			LAKEWOOD, NJ 08701	
8 Date of action		lassification and description TRIBUTIONS ON COMMON	1 STOCK	
SEE ATTACHED				
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)	
Part II Organization	onal Action Attach addition	onal statements if needed. See	e back of form for additional questions.	
_			e against which shareholders' ownership is measured for COMMON SHAREHOLDERS.	
	DULE FOR ADDITIONA		COMMON SHAREHOLDERS.	
share or as a percenta	age of old basis ► THE AMO	UNT OF THE NONDIVIDE OF NONDIVIDEND DISTRI	ty in the hands of a U.S. taxpayer as an adjustment per CND DISTRIBUTIONS ARE INCLUDED IN IBUTIONS SHOULD REDUCE THE TAX BASIS	
	_		ation, such as the market values of securities and the ATED AS THE AMOUNT OF CASH	
DISTRIBUTIONS IN	EXCESS OF LIGHTSTC	NE VALUE PLUS REAL I	ESTATE INVESTMENT TRUST INC'S	
EARNINGS AND PROF	TITS.			

Dowl		Owner instituted Action (continued)		
Part	Ш	Organizational Action (continued)		
17 Li	ist the	applicable Internal Revenue Code section(s) and subsection(s) upon which the tax t	eatment is based	THE NONDIVIDEND
		FIONS ARE DETERMINED PURSUANT TO IRC SECTION 301(C		
<u> </u>	1100	TIONS INC. PHILICIPP TOUSDING TO THE PHOTON SOLVE	, •	
18 C	an any	resulting loss be recognized?► NO.		
		any other information necessary to implement the adjustment, such as the reportab	le tax year ► THE	REPORTING TAX YEAR
IS 20)18.			
	Unda		d.d	
	belief	r penalties of perjury, I declare that I have examined this return, including accompanying sche, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all infor	dules and statements, mation of which prepa	and to the best of my knowledge and arer has any knowledge
0:	200.	, it is trad, correct, and complete. Boolaration of proparer (error tradition), to bacoa or all fine	ao o. mo propo	are that any time meager
Sign				
Here	Signa	ture >	Date ►	
	Print	your name ► DAVID LICHTENSTEIN	Title ► CEO	
	1 - 1011	Print/Type preparer's name Preparer's jsignature	Date	Ohani Dii PTIN
Paid				Check If
Prepa		HOWARD III	1/21/19	self-employed P00539514
Use (Firm's name ►EISNERAMPER LLP		Firm's EIN ▶13-1639826
		Firm's address ▶ 750 THIRD AVENUE NEW YORK, NY 10017-2703	3	Phone no. 212-949-8700

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Lightstone Real Estate Income Trust Inc 47-1796830 Year Ended December 31, 2018

Supplement Attachment to Form 8937

Total

Record	Payable	Per Share	Nondividend
Date	Date	Distribution	Distribution
			100.0000%
12/31/2017	1/16/2018	0.067945	0.067945
1/31/2018	2/15/2018	0.067945	0.067945
2/28/2018	3/15/2018	0.06137	0.061370
3/31/2018	4/16/2018	0.067945	0.067945
4/30/2018	5/15/2018	0.065753	0.065753
5/31/2018	6/15/2018	0.067945	0.067945
6/30/2018	7/16/2018	0.065753	0.065753
7/31/2018	8/15/2018	0.067945	0.067945
8/31/2018	9/17/2018	0.067945	0.067945
9/30/2018	10/15/2018	0.065753	0.065753
10/31/2018	11/15/2018	0.067945	0.067945
11/20/2018	12/17/2018	0.065753	0.065753
	_	0.799997	0.799997