



**Part II** Organizational Action (continued)

**17** List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ THE NONDIVIDEND DISTRIBUTIONS ARE DETERMINED PURSUANT TO IRC SECTION 301(C).

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**18** Can any resulting loss be recognized? ▶ NO.

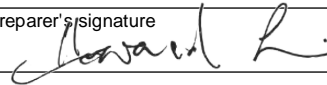
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

**19** Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE REPORTING TAX YEAR IS 2018.

\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

**Sign Here**  
Signature ▶ \_\_\_\_\_ Date ▶ \_\_\_\_\_

<b>Paid Preparer Use Only</b>	Print your name ▶ DAVID LICHTENSTEIN		Title ▶ CEO	
	Print/Type preparer's name	Preparer's signature	Date	Check <input type="checkbox"/> if self-employed
	HOWARD LIU		1/21/19	PTIN P00539514
	Firm's name ▶ EISNERAMPER LLP	Firm's address ▶ 750 THIRD AVENUE NEW YORK, NY 10017-2703		Firm's EIN ▶ 13-1639826 Phone no. 212-949-8700

Lightstone Real Estate Income Trust Inc  
 47-1796830  
 Year Ended December 31, 2018

Supplement Attachment to Form 9937

	<b>Record Date</b>	<b>Payable Date</b>	<b>Per Share Distribution</b>	<b>Nondividend Distribution</b>
				100.0000%
	12/31/2017	1/16/2018	0.067945	0.067945
	1/31/2018	2/15/2018	0.067945	0.067945
	2/28/2018	3/15/2018	0.06137	0.061370
	3/31/2018	4/16/2018	0.067945	0.067945
	4/30/2018	5/15/2018	0.065753	0.065753
	5/31/2018	6/15/2018	0.067945	0.067945
	6/30/2018	7/16/2018	0.065753	0.065753
	7/31/2018	8/15/2018	0.067945	0.067945
	8/31/2018	9/17/2018	0.067945	0.067945
	9/30/2018	10/15/2018	0.065753	0.065753
	10/31/2018	11/15/2018	0.067945	0.067945
	11/20/2018	12/17/2018	0.065753	0.065753
Total			0.799997	0.799997