Form **8937**(December 2017) Department of the Treasury Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

► See separate instructions.

OMB No. 1545-0123

Part I Reporting I	ssuer	·	!	
1 Issuer's name		2 Issuer's employer identification number (EIN)		
LIGHTSTONE REAL E	STATE INCOME TRUS	47-1796830		
3 Name of contact for add	ditional information 4 Tele	phone No. of contact	5 Email address of contact	
6 Number and street (or F	P.O. box if mail is not delivered	7 City, town, or post office, state, and ZIP code of contact		
1005 0000 00000 000000 1			LAKENOOD NI 00701	
1985 CEDAR BRIDGE 8 Date of action		Classification and description	LAKEWOOD, NJ 08701	
• Date of action		STRIBUTIONS ON COMMC	NI STOCK	
SEE ATTACHED		SIKIBULIONS ON COMMC	N STOCK	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)	
			,	
Part II Organization	nal Action Attach addit	onal statements if needed. Se	ee back of form for additional questions.	
14 Describe the organiza	tional action and, if applicable	e, the date of the action or the da	te against which shareholders' ownership is measured for	
the action ► NONDI	VIDEND CASH DISTR	IBUTIONS WERE PAID T	TO COMMON SHAREHOLDERS.	
SEE ATTACHED SCHE	DULE FOR ADDITION	AL DETAIL.		
	_		rity in the hands of a U.S. taxpayer as an adjustment per	
share or as a percenta	age of old basis ► THE AM	OUNT OF THE NONDIVID	END DISTRIBUTIONS ARE INCLUDED IN	
			RIBUTIONS SHOULD REDUCE THE TAX BASIS	
OF EACH COMMON SH	IARE, BUT NOT BELO	W ZERO.		
	· ·	• •	lation, such as the market values of securities and the	
			LATED AS THE AMOUNT OF CASH	
		ONE REAL ESTATE INCO	OME TRUST INC'S	
EARNINGS AND PROF	ITS.			

Part		Organizational Action (continued)	
		e applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is b	ased ► THE NONDIVIDEND
DISTE	RIBU	TIONS ARE DETERMINED PURSUANT TO IRC SECTION 301 (c).	
18 C	an an	ny resulting loss be recognized? ► NO.	
-			
19 P	rovide	e any other information necessary to implement the adjustment, such as the reportable tax year ▶	THE DEDODTING TAY VEAD
IS 20			THE REPORTING TAX TEAR
10 20	<u>, , , , , , , , , , , , , , , , , , , </u>		
-			
	Unde	ler penalties of perjury, I declare that I have examined this return, including accompanying schedules and state	ements, and to the best of my knowledge an
	belie	ef, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of whice	th preparer has any knowledge.
Sign			
Here	Signa	nature ▶ Date ▶	
	Print	t your name ► DONNA BRANDIN Title ► CF	0
Paid		Print/Type preparer's name Preparer's signature Date	Check if PTIN
Prepare		KENNETH WEISSENBERG	self-employed P00738677
Use (Firm's name ►EISNERAMPER LLP	Firm's EIN ▶13-1639826
		Firm's address ► 750 THIRD AVENUE, NEW YORK, NY 10017-2703	Phone no 212-949-8700

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054

Lightstone Real Estate Income Trust, Inc. 47-1796830 Year Ended December 31, 2017

Supplement Attachment to Form 8937

Total

Record Date	Payable Date	Per Share Distribution		Nondividend Distributions	
					100.0000%
Daily	1/16/2017	\$	0.06667	\$	0.066667
Daily	2/15/2017	\$	0.06667	\$	0.066667
Daily	3/15/2017	\$	0.06667	\$	0.066667
Daily	4/17/2017	\$	0.06667	\$	0.066667
Daily	5/15/2017	\$	0.06667	\$	0.066667
Daily	6/15/2017	\$	0.06667	\$	0.066667
Daily	7/17/2017	\$	0.06667	\$	0.066667
Daily	8/15/2017	\$	0.06667	\$	0.066667
Daily	9/15/2017	\$	0.06667	\$	0.066667
Daily	10/16/2017	\$	0.06667	\$	0.066667
Daily	11/15/2017	\$	0.06667	\$	0.066667
Daily	12/15/2017	\$	0.06667	\$	0.066667
		\$	0.80000	\$	0.800000