

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ THE NONDIVIDEND DISTRIBUTIONS ARE DETERMINED PURSUANT TO IRC SECTION 301 (c).

18 Can any resulting loss be recognized? ▶ NO.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ THE REPORTING TAX YEAR IS 2017.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here
Signature ▶ _____ Date ▶ _____

Print your name ▶ DONNA BRANDIN Title ▶ CFO

| | | | | | |
|---|--------------------------------------|----------------------|-------------------------------|---|-----------|
| Paid Preparer Use Only | Print/Type preparer's name | Preparer's signature | Date | Check <input type="checkbox"/> if self-employed | PTIN |
| | KENNETH WEISSENBERG | | | | P00738677 |
| | Firm's name ▶ <u>EISNERAMPER LLP</u> | | | Firm's EIN ▶ <u>13-1639826</u> | |
| Firm's address ▶ <u>750 THIRD AVENUE, NEW YORK, NY 10017-2703</u> | | | Phone no. <u>212-949-8700</u> | | |

Lightstone Real Estate Income Trust, Inc.
 47-1796830
 Year Ended December 31, 2017

Supplement Attachment to Form 8937

| Record Date | Payable Date | Per Share Distribution | Nondividend Distributions |
|--------------------|---------------------|-------------------------------|----------------------------------|
| | | | 100.0000% |
| Daily | 1/16/2017 | \$ 0.06667 | \$ 0.066667 |
| Daily | 2/15/2017 | \$ 0.06667 | \$ 0.066667 |
| Daily | 3/15/2017 | \$ 0.06667 | \$ 0.066667 |
| Daily | 4/17/2017 | \$ 0.06667 | \$ 0.066667 |
| Daily | 5/15/2017 | \$ 0.06667 | \$ 0.066667 |
| Daily | 6/15/2017 | \$ 0.06667 | \$ 0.066667 |
| Daily | 7/17/2017 | \$ 0.06667 | \$ 0.066667 |
| Daily | 8/15/2017 | \$ 0.06667 | \$ 0.066667 |
| Daily | 9/15/2017 | \$ 0.06667 | \$ 0.066667 |
| Daily | 10/16/2017 | \$ 0.06667 | \$ 0.066667 |
| Daily | 11/15/2017 | \$ 0.06667 | \$ 0.066667 |
| Daily | 12/15/2017 | \$ 0.06667 | \$ 0.066667 |
| Total | | \$ 0.80000 | \$ 0.800000 |