

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶ The
nondividend distributions are determined pursuant to IRC Section 301(c).

18 Can any resulting loss be recognized? ▶ No.

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶ _____
The reportable tax year is 2016.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign Here Signature ▶ *Donna Brandin* Date ▶ 1-17-17

Print your name ▶ DONNA BRANDIN Title ▶ CFO

Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature <u><i>Kenneth Weissenberg</i></u>	Date	Check <input type="checkbox"/> if self-employed	PTIN
	<u>KENNETH WEISSENBERG</u>		<u>01/17/2017</u>		<u>P00738677</u>
	Firm's name ▶ <u>EISNERAMPER LLP</u>	Firm's address ▶ <u>750 THIRD AVENUE, NEW YORK, NY 10017-2703</u>		Firm's EIN ▶ <u>13-1639826</u>	Phone no. <u>212-949-8700</u>

Lighstone Value Plus Real Estate Investment Trust II, Inc.
83-0511223
Year Ended December 31, 2016

Supplement Attachment to Form 9937

Record Date	Payable Date	Per Share Distribution	Nondividend Distributions
			43.3737%
Daily	1/15/2016	0.175000000	0.000759039
Daily	4/15/2016	0.175000000	0.000759039
Daily	7/15/2016	0.175000000	0.000759039
Daily	10/17/2016	0.175000000	0.000759039
Total		<u>0.700000000</u>	<u>0.003036157</u>