(December 2011)

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-2224

Department of the Treasury Internal Revenue Service		➤ See separate instructions.	
Part I Reporting	 I Issuer	, 000 00 parato includiono.	
1 Issuer's name			2 Issuer's employer identification number (EIN)
		TE INVESTMENT TRUST II INC	83-0511223
3 Name of contact for a	Iditional information 4	Telephone No. of contact	5 Email address of contact
6 Number and street (or	P.O. box if mail is not deli	vered to street address) of contact	7 City, town, or post office, state, and Zip code of contact
Transportant of our for	7 TO LOW II THAN TO THAN GOT	ony, tomi, or positioniss, state, and Explosion of contact	
1985 CEDAR BRIDG	E AVENUE, SUITE	LAKEWOOD, NJ 08701	
8 Date of action		9 Classification and description	
		ock	
See Attached	1	10.71	
10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
Part II Organizat	<u>l</u> ional Action Attach a	l dditional statements if needed. See bac	of form for additional questions
			nst which shareholders' ownership is measured for
-		stributions were paid to co	•
See attached sch		*	
<u> </u>			
15 Describe the quantita	ative effect of the organiza	tional action on the basis of the security in th	e hands of a U.S. taxpayer as an adjustment per
share or as a percent	tage of old basis ► <u>The</u>	amount of the nondividend	distributions are included
		mount of nondividend distri	butions should reduce
the tax basis of	each common sha	are, but not below zero.	
			· · · · · · · · · · · · · · · · · · ·
<u></u>			
			uch as the market values of securities and the
		stributions were calculated	
····		ISTONE VALUE PLUS REAL ESTA	TE INVESTMENT TRUST II INC's
earnings and pro	fits.		

Part	Organizational Action (con	tinued)		
		* (List the tay to store and in board	mb o
	st the applicable Internal Revenue Code			
nondi	vidend distributions are	e determined pursuant	to IRC Section 3011	c).
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F				,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,
,				
18 C	an any resulting loss be recognized? ▶	No.		
-				
pe				
	ovide any other information necessary to		the reportable tax year 🕨	
The r	eportable tax year is 20)16.		
-				
	Under penalties of perjury, I declare that I h belief, it is true, correct, and complete. Declar	ave examined this return, including accor	npanying schedules and statements sed on all information of which prep	s, and to the best of my knowledge and arer has any knowledge.
0	bellet, it is true, correct, and complete. Decis	ration of propagati (other than otheor) to be	ood off dir information of What prop	and the any midnings.
Sign		λ `	1-17	-17
Here	Signature Value 10		Date ► <u></u> <u>1-17</u>	-1 /
	- DONNIA NO 43	IININI	Title► CFO	
	Print your name ► DONNA BRAN Print/Type preparer's name	Preparer's signature	Title ► CFO	PTIN
Paid	VENIMETH WEISSENE		01/17/2017	Check if P00738677
Prepa	rer			Firm's EIN ➤ 13-1639826
Use C		AVENUE, NEW YORK, N	Y 10017-2703	Phone no. 212-949-8700
Send Fo	rm 8937 (including accompanying state			

Lighstone Value Plus Real Estate Investment Trust II, Inc. 83-0511223

Year Ended December 31, 2016

Total

Supplement Attachment to Form 8937

Record	Payable	Per Share	Nondividend
Date	Date	Distribution	Distributions
			43.3737%
Daily	1/15/2016	0.175000000	0.000759039
Daily	4/15/2016	0.175000000	0.000759039
Daily	7/15/2016	0.175000000	0.000759039
Daily	10/17/2016	0.175000000	0.000759039
-		0.70000000	0.003036157